

SOLUTION BRIEF

Supercharge financial and enterprise planning with Workday Adaptive and Incorta



For FP&A leaders looking to increase the accuracy of forecasts and budgets need a comprehensive and detailed view of the financial and operational data that drives the business, and the ability to analyze the data, inform stakeholders and take appropriate action. However, many organizations today are challenged with the complexities of accessing complete, business-ready data from disparate sources in a timely and cost-effective way. These challenges include:

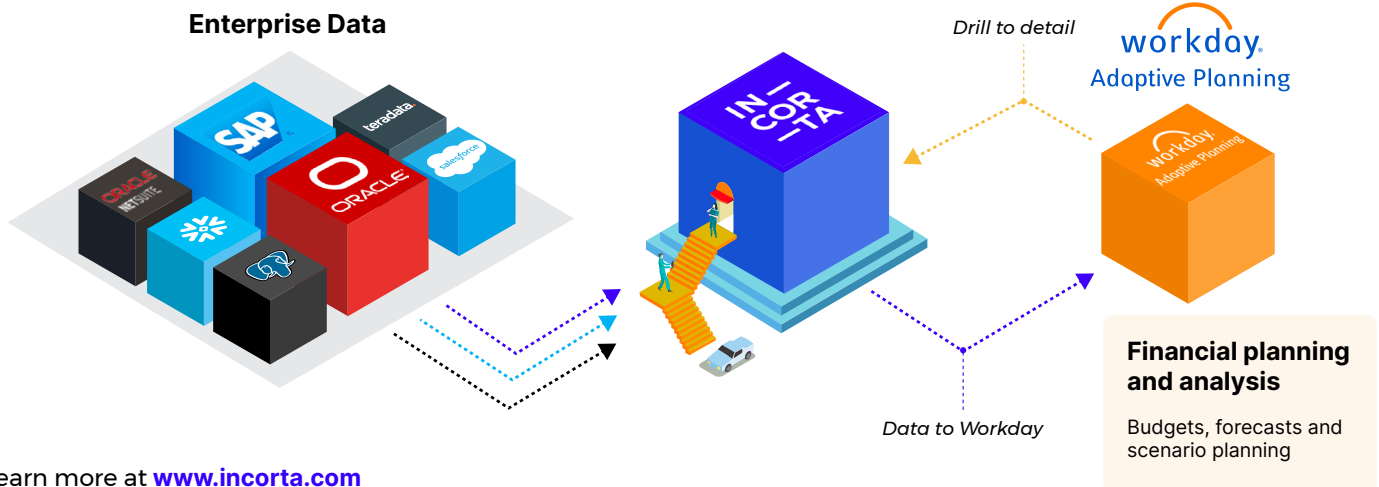
- Accessing complete data from multiple operational and financial systems
- Identifying supply chain, inventory and cashflow bottlenecks in real time
- Visibility to transactional details to analyze variances, trends and anomalies
- Leveraging AI/ML to increase productivity and forecasting accuracy

Given current market realities, and the need for agility and efficient decision-making, the existing ETL solutions are too costly and take too much time to implement. With Incorta's complimentary solution to Workday Adaptive, we're unlocking and delivering transaction level financial and operational data at unprecedented speeds.

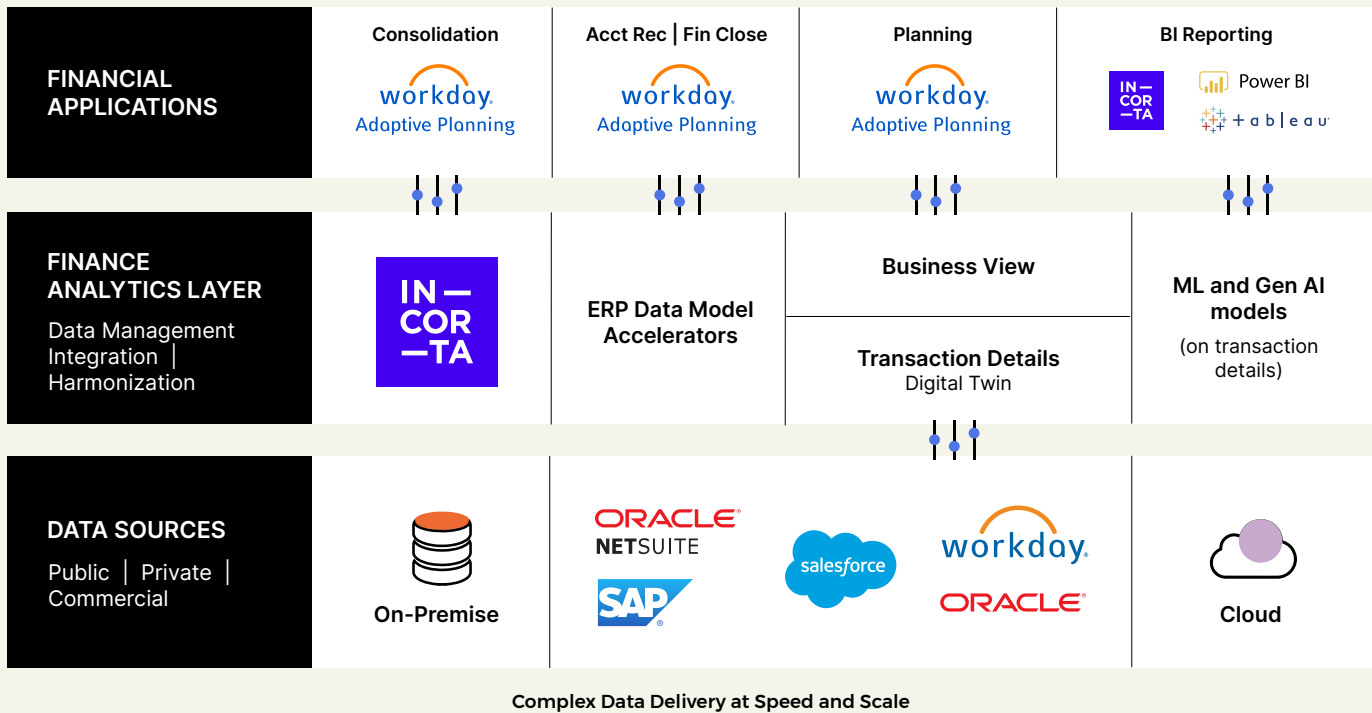
In short

Incorta simplifies access to data from complex ERP systems, while delivering transactional details to Workday Adaptive users at record speed. FP&A teams using Incorta with their Workday Adaptive solution can:

- Increase the accuracy of P&L models, workforce plans, and scenario analysis.
- Get immediate access detailed data from multiple POS, CRM, GL, inventory and operational systems.
- Drill into subledger details to investigate variances and identify drivers with financial impact.
- Eliminate guesswork with instant access to the latest actuals, quickly adjust forecasts and align scenario plans.



Foundational Architecture for Office of the CFO



Adjust Plans with Ease

In a business environment where plans and forecasts are constantly changing, FP&A teams need immediate and granular visibility to new data to quickly respond and make adjustments. Incorta eliminates the complexities of accessing detailed data from ERP systems and business application by quickly connecting and bringing together 100% of your financial and operational data, making it instantly available to Workday Adaptive users for analysis.

Dramatically Better Forecasts

FP&A teams using Workday Adaptive significantly increase the accuracy of their forecasts and budgets when using Incorta. With **access to multisource transactional-level details** from across the enterprise users can drill any direction to analyze and identify anomalies, trends and operational bottlenecks that introduce risks and uncertainty into the forecasting and planning processes.

Incorta Data Apps

Data Apps capture best practices for accessing, organizing, and presenting data from business applications and systems. Data Apps bring pre-built data connectivity, models and dashboards to quickly deliver transactional-level data to Workday Adaptive Planning. With Data Apps you can deploy in days and bring enterprise application data to Workday users for analysis.

Extract More Value from your Financial Systems

Leverage your existing investments in data and financial systems by bridging the gap of data access, data availability and on-time delivery to your existing planning, financial close and budgeting workflows. Uplevel your AI projects for FP&A with the benefit of complete, multisource data to support ML models and advanced analytics.



ABOUT INCORTA

Incorta's open data delivery platform simplifies access to data from multiple, complex enterprise systems to unlock the full value of organizational data, making it readily available for analysis. Backed by GV, Kleiner Perkins, M12, Prysm Capital, Telstra Ventures, and Sorenson Capital, Incorta empowers the most forward-thinking companies to tackle their toughest data challenges, from innovators in the midmarket to Fortune 1000 category leaders such as Broadcom, Comcast, and Shutterstock. For more information visit www.incorta.com.

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